



HAMPTON & COMPANY

CHARTERED PROFESSIONAL ACCOUNTANT

1009 Cook Street
 Victoria, British Columbia V8V 3Z6
 Telephone 250-385-9525
 Facsimile 250-385-9526

Ron W. Hampton Inc.

PERSONAL INCOME TAX CHECKLIST

The completion of this checklist will expedite the preparation of your tax return. This list is not exhaustive and only contains common tax items. If you have other items you believe have tax implications that are not included on this list, please contact us.

Additional copies of this list are available on our website at www.hamptonco.ca.

Income		Please provide	Deductions		Please provide
<input type="checkbox"/>	Employment or commission income	T4 or T4A	<input type="checkbox"/>	RRSP contributions	Tax receipts
<input type="checkbox"/>	Pension and other income	T4A	<input type="checkbox"/>	Union/professional dues	Tax receipts
<input type="checkbox"/>	Scholarships or bursaries	T4A	<input type="checkbox"/>	Interest on funds borrowed for investing	Amount paid
<input type="checkbox"/>	Old Age Security	T4A(OAS)	<input type="checkbox"/>	Investment counsel fees	Amount paid
<input type="checkbox"/>	CPP Benefits	T4A(P)	<input type="checkbox"/>	Accounting fees	Amount paid
<input type="checkbox"/>	Employment insurance benefits	T4E	<input type="checkbox"/>	Employment expenses	T2200 & and/or receipts
<input type="checkbox"/>	Social assistance/WCB	T5007	<input type="checkbox"/>	Child care expenses	Summary and/or receipts
<input type="checkbox"/>	Contract payments	T5018	<input type="checkbox"/>	Moving expenses	Summary and/or receipts
<input type="checkbox"/>	RRSP income/withdrawals	T4 RSP	<input type="checkbox"/>	Support payments	Amount paid
<input type="checkbox"/>	RRIF income/withdrawals	T4 RIF			
<input type="checkbox"/>	Universal Child Care Benefit	RC 62	Credits		Please provide
<input type="checkbox"/>	Interest or dividend income	T3 or T5	<input type="checkbox"/>	Disability amount	T2201
<input type="checkbox"/>	Security transactions	Gain/loss report	<input type="checkbox"/>	Tuition and education amount	T2202 or other tax receipts
<input type="checkbox"/>	Limited partnership income	T5013	<input type="checkbox"/>	Student loan interest	Summary and/or receipts
<input type="checkbox"/>	Self-employment income	Summary and/or receipts	<input type="checkbox"/>	Charitable & political contributions	Summary and/or receipts
<input type="checkbox"/>	Rental income	Summary and/or receipts	<input type="checkbox"/>	Medical expenses	Summary and/or receipts
<input type="checkbox"/>	Capital gains/losses	Summary and/or sale documents	<input type="checkbox"/>	Attendant care expenses	Summary and/or receipts
<input type="checkbox"/>	Foreign income	Details and/or other tax receipts	<input type="checkbox"/>	First Time Home Buyer Credit	Details of home purchase
			<input type="checkbox"/>	Educator school supply amount	Amount paid
Other tax information		Please provide			
<input type="checkbox"/>	Sale of principal residence?	Statement of adjustments			
<input type="checkbox"/>	Own foreign assets?	T1135			
<input type="checkbox"/>	Change in personal information?	See our personal information sheet			